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40 Briggs Way Durham, N.H. 03824 (p.) 603-292-5175 (f.) 603-397-5578 www.harmonyhomesnh.com

**Financial Application**

Applicant’s Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Legal Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Marital Status: \_\_\_\_\_\_\_\_\_\_\_\_\_

**Financial Information**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Assets** | Amount | **Liabilities** | Amount | **Income** | Amount |
| Equity in Residence | $ | Mortgage | $ | Social Security | $ |
| Savings & CD’s | $ | Loans | $ | Pension/Retirement | $ |
| Stocks & Bonds | $ | Contracts | $ | Trust Fund | $ |
| Cash | $ | Accounts Payable | $ | Interest/Dividends | $ |
| Loans Receivable | $ | Other: | $ | VA Benefits | $ |
| Other: | $ | Other: | $ | Other: | $ |
| **Total Assets** | $ | **Total Liabilities** |  | **Total Income** |  |

**Private Pay Applications:** please provide proof of income, bank statements, and face value of long-term care/annuity/life insurance policies as applicable.

**CFI Applicants**: please submit the following information:

Amount of Social Security Received Monthly: $\_\_\_\_\_\_\_ Date Deposited: \_\_\_\_\_\_\_\_\_\_

Allowable Expenses:

Insurances Outside of Medicaid: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Medications/Vitamins: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Other: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Note: Please provide a copy of the Social Security Benefit Amount Form

Other information relevant to the applicant’s ability to pay for care: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**I hereby declare that all statements made are true and complete according to the best of my knowledge and belief. In witness whereof, I have here unto set my hand to the application this \_\_\_\_\_\_\_\_\_\_\_ day of \_\_\_\_\_\_\_\_\_\_, 20\_\_\_\_.**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_/\_\_\_/\_\_

Responsible Party’s Printed Name Responsible Party’s Signature Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_/\_\_\_/\_\_\_

Witness’s Printed Name Witness’s Signature Date